

# PlutoF

Third-party annotations

User manual

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# 1. Introduction

Third-party annotations are a valuable resource to improve the quality of public DNA sequences. For example, sequences in International Nucleotide Sequence Databases Collaboration ([INSDC](#)) often lack important features like taxon interactions, species level identification, information associated with habitat, locality, country, coordinates, etc. Third-party annotations have their own specific challenges. For example, annotations can be inaccurate and therefore must be open for permanent data management. Further, every DNA sequence (except sequences from type material) can carry different species names which must be databased as equal scientific hypotheses. [PlutoF](#) platform provides such data management services for third-party annotations.

PlutoF is an online data management platform and computing service provider for biology and related disciplines. Registered users can enter and manage a wide range of data, e.g. taxon occurrences, metabarcoding data, taxon classifications, traits, lab data, etc. It also features an annotation module where third-party annotations (on material source, geolocation and habitat, taxonomic identifications, interacting taxa, etc.) can be added to any collection specimen, living culture or DNA sequence record. PlutoF annotations are linked to sequence and sample records stored in INSD databases through operating the [ELIXIR Contextual Data ClearingHouse](#) (CDCH). CDCH offers a light and simple RESTful API to enable extension, correction and improvement of publicly available annotations on sample and sequence records available in ELIXIR data resources.

The work of linking these two components - web interface provided by the PlutoF platform and CDCH APIs – to allow user-friendly and effortless reporting of errors and gaps in sequenced material source annotations, has been carried out as part of the BiCIKL Project (<https://bicikl-project.eu/>).

## 2. General data flow

INSD sequence data and metadata are downloaded from INSD using NCBI's E-utilities on a regular basis (Image 1). These data are stored and made available for third-party annotating in PlutoF.

Annotation workflow steps -

- a) User annotates sequence metadata by clicking on the “Annotate” link in the sequence view.
- b) Annotation Proposal will be created, and verification notification sent out to the designated reviewer.
- c) Reviewer either accepts the Annotation Proposal or rejects it with a comment.
- d) If Annotation Proposal is accepted, annotated fields that could be mapped to INSD fields are pushed to the Elixir CDCH using their RESTful API (<https://www.ebi.ac.uk/ena/clearinghouse/api/>).

## Annotation workflow in operation

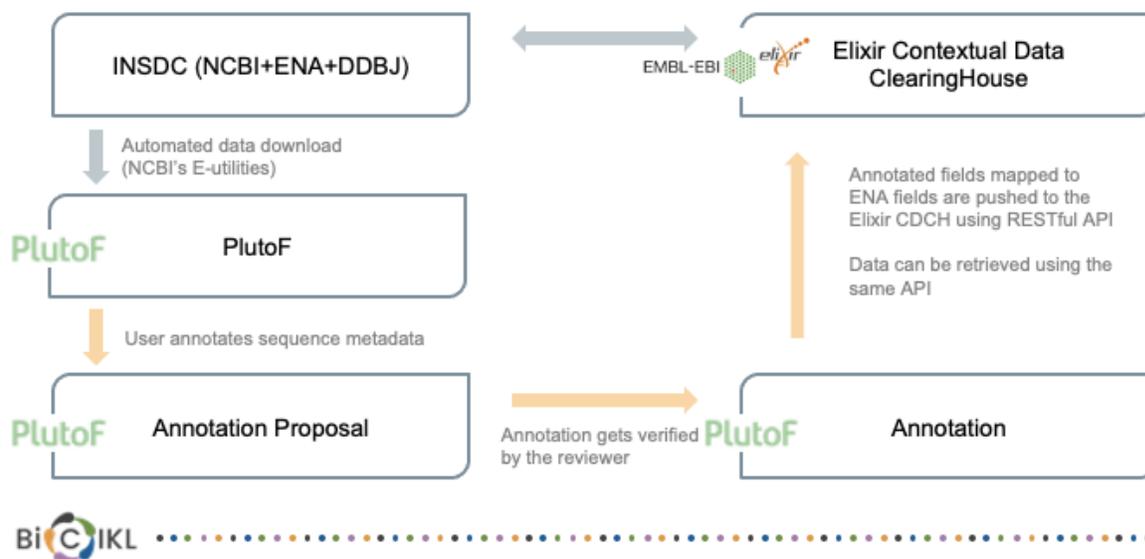


Image 1. Graph describing how annotations are added and verified in PlutoF and sent to the Elixir CDCH.

## 3. Specific annotation use cases

PlutoF annotation module allows to annotate the following sequence metadata fields (grouped into wider categories) -

### 3.1. Reference(s)

In many occasions Reference information for INSD sequence record indicates that the study this sequence originates is unpublished. Often studies get published after sequence submission to INSD. It is possible to indicate that a specific sequence is linked to a published study by linking this sequence with the PlutoF Reference object. Steps to add this information -

- Search for existing reference object in PlutoF Reference search module (<https://plutof.ut.ee/#/search?module=reference>)
- If reference was not found, add new reference using Reference Add form (<https://plutof.ut.ee/#/reference/add>). Journal articles can be either imported using DOI or inserted manually.
- Use this reference when annotating DNA sequences (*Associated Data => References*).
- Submit annotation by clicking "Annotate". Annotations to associated references will not be sent to Elixir CDCH but will be stored and made available to PlutoF users, therefore clicking "Annotate to ENA" is not needed here.

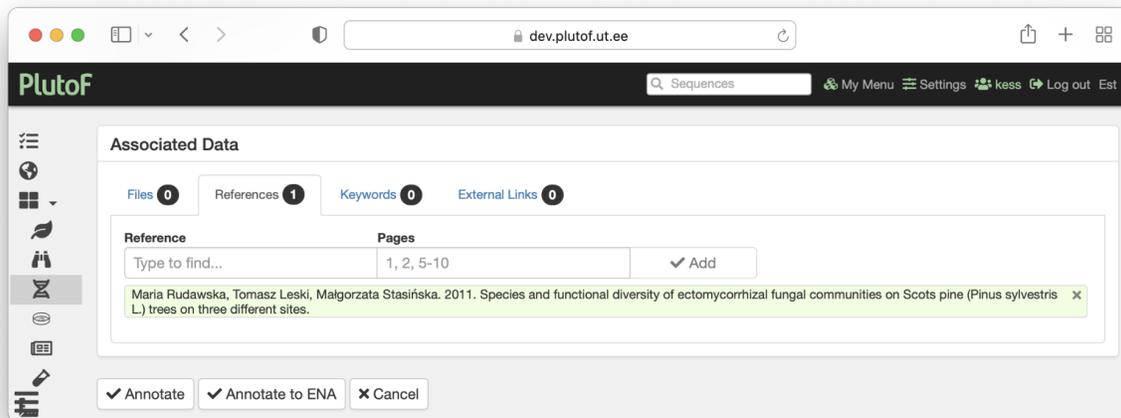


Image 2. Example form for adding and linking up-to-date Reference information to INSD sequence [FJ158075](#).

### 3.2. Locality fields

Annotate Locality data (/lat\_lon, /country) while in Sequence Annotate view “Area and Event” panel.

The screenshot shows the PlutoF web interface for editing an 'Area and Event'. The browser address bar shows 'dev.plutof.ut.ee'. The page title is 'PlutoF' and the current view is 'Area and Event'. A search bar contains 'Sequences'. The user is logged in as 'kess'. The form is divided into several sections:

- Parent sampling area:** A section for the parent area, currently empty.
- Sampling Area:** A map showing the Arctic region with a search bar for 'Location or coordinates'. A 1000 km scale bar is visible at the bottom of the map.
- Event Details:**
  - Name:** Unspecified
  - Method:** ---
  - Accuracy:** (empty field)
  - Elevation min(m):** (empty field)
  - Elevation max(m):** (empty field)
  - Depth min(m):** (empty field)
  - Depth max(m):** (empty field)
  - Timespan begin:** YYYY-MM (calendar icon)
  - Timespan end:** YYYY-MM (calendar icon)
  - Begin time:** hh:mm
  - End time:** hh:mm
  - Event description:** (empty text area)
  - Collected by:** Type to fill (user icon)
  - Buttons:** 'Add measurements' (with plus icon) is present below several fields.
- Geographic Fields:**
  - Latitude:** d dm dms (empty field)
  - Longitude:** (empty field)
  - State:** (empty field)
  - District:** (empty field)
  - Commune or City:** (empty field)
  - Locality text:** (empty text area)
  - Parish:** (empty field)

Image 3. Example form for adding up-to-date Locality information (by changing country name from Unspecified to Canada) to INSD sequence [MH118168](#).

### 3.3. Sampling event fields

Annotate Event data (/collection\_date, /collected\_by, /altitude) while in the Sequence Annotate view “Area and Event” panel.

The screenshot shows the PlutoF web interface with a form titled "Area and Event". The form is divided into several sections:

- Parent sampling area:** A map showing the location of the sampling area in Panama, with a red pin indicating the specific location.
- Sampling Area:** A search bar for "Location or coordinates" and a map showing the region.
- Form Fields:**
  - Name:** Barro Colorado
  - Country:** Panama
  - Latitude:** 9.15000000
  - Longitude:** -79.85000000
  - State:**
  - District:**
  - Commune or City:** Barro Colorado Island
  - Parish:**
  - Method:** ---
  - Accuracy:**
  - Elevation min(m):**
  - Elevation max(m):**
  - Depth min(m):**
  - Depth max(m):**
  - Timespan begin:** 2006-05
  - Timespan end:** 2007
  - Event description:** Sampling was conducted in the early rainy season, May-Jun 2006, 2007.

Image 4. Example form for adding up-to-date Sampling event information (by specifying collection date) to INSD sequence [EU686795](#).

### 3.4. Fields directly linked to sequence model

Annotate sequence metadata (/isolation\_source, /PCR\_primers, /note) while in the Sequence Annotate view "General Data" panel.

Image 5. Example form for flagging sequence INSD sequence [FJ884118](#) as chimeric.

### 3.5. Linked data

Add linked data (references, external links, keywords) while in the Sequence Annotate view “Associated Data” panel (see p3.1. for a more detailed example). These annotations will not be sent to Elixir CDCH but will be stored and made available to PlutoF users.

### 3.6. Source (link to voucher specimen, culture or material sample)

Annotate sequence Source (/specimen\_voucher, /bio\_material, /culture\_collection) while in the Sequence Annotate view “Linked to” panel.

It is possible to link sequences with new Source objects (such as specimens, cultures or material samples) which can be added and stored in PlutoF as individual Source records.

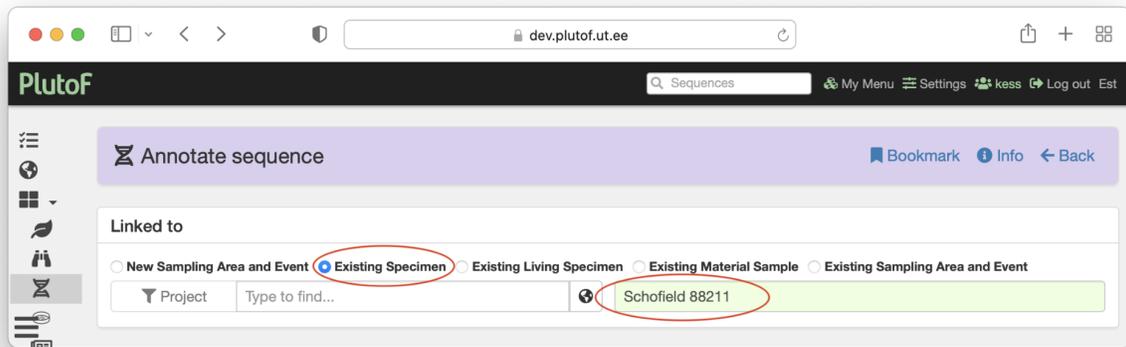


Image 6. Example for linking new Source record to INSD sequence [JF734610](#).

When changing the source from “Existing Sampling Area and Event” (original data downloaded from INSD) to “Existing Specimen/Living Specimen/Material Sample”, you will be prompted with the question if you want to use the source's sampling event or create a new one. In case you 1) do not need OR 2) need and have access to editing the Source record, click on “Use Source's Event”).

### 3.7. Taxon identifications

Reidentifications (*/organism, /db\_xref*) to INSD sequences can be added by creating a new Identification record while in the Sequence view “Identifications=>Edit” panel.

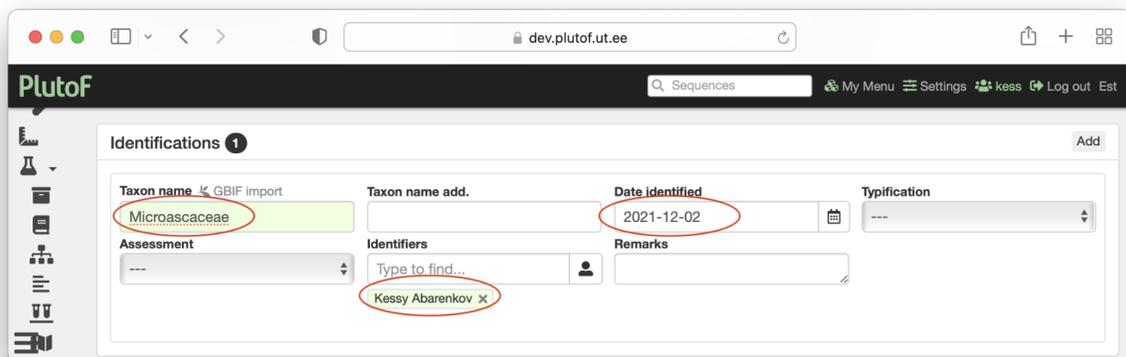


Image 7. Example form for adding new INSD sequence identification for [FJ524321](#).

## 4. “Annotate to ENA” submission

Third-party annotations can be sent to ENA by clicking the “Annotate to ENA” button. User will be prompted with the Annotation summary and additional metadata fields (e.g. Assertion Evidence and Comment; see Image 8) requested by the Elixir CDCH API for those annotated fields that could be mapped to ENA fields (Supplementary table 1).

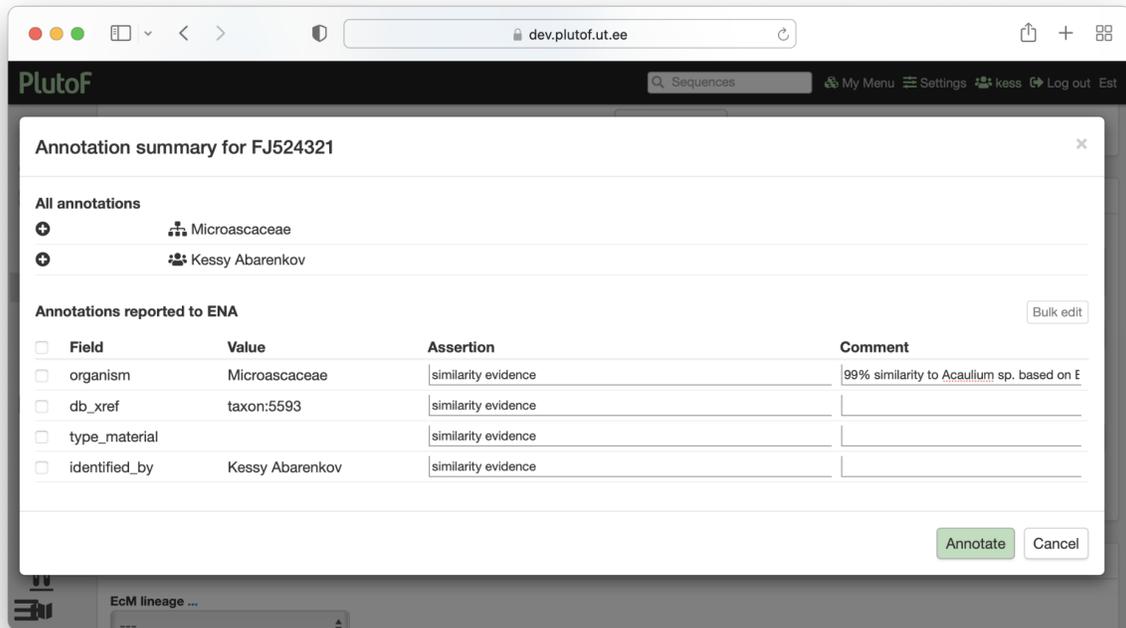


Image 8. Example view of the annotation summary page when submitting new identification to ENA (example record: [FJ524321](#)).

## Supplementary table 1

Table 1. List of mapped fields available for annotating (ENA feature, ENA qualifier, PlutoF module, PlutoF field, Example)

ENA feature	ENA qualifier	PlutoF module	PlutoF field	Example
source	db_xref (<database:identifier>)	Sequence	Sequence ID	/db_xref="UNITE:UDB000157"
source	isolation_source (text)	Sequence	Isolation source	/isolation_source="plant leaf"

source	PCR_primers ([fwd_name: XXX, ])	Sequence	Forward primer name	/PCR_primers="fwd_name: ITS1F, fwd_seq: CTTGGTCATTTAGAGGAAGTAA, rev_name: ITS4B, rev_seq: CAGGAGACTTGTACACGGTCCAG"
source	PCR_primers (fwd_seq: xxxxx, )	Sequence	Forward primer sequence	/PCR_primers="fwd_seq: CTTGGTCATTTAGAGGAAGTAA"
source	PCR_primers ([rev_name: YYY, ])	Sequence	Reverse primer name	/PCR_primers="rev_name: ITS4B, rev_seq: CAGGAGACTTGTACACGGTCCAG"
source	PCR_primers (rev_seq: yyyyy)	Sequence	Reverse primer sequence	/PCR_primers="rev_seq: CAGGAGACTTGTACACGGTCCAG"
source	note (text)	Sequence	Chimeric	/note="This sequence is chimeric"
source	note (text)	Sequence	Low quality	/note="This sequence is of low quality"
source	collection_date (text)	Sequence	Sampling event.Timespan begin	/collection_date="2021-09-28"
source	collection_date (text)	Sequence	Sampling event.Timespan end	/collection_date="2021-09-28/2021-09-29"
source	collected_by (text)	Sequence	Sampling event.Collected by	/collected_by="Leho Tedersoo"
source	lat_lon (text)	Sequence	Sampling event.Sampling area.Latitude	/lat_lon="47.94 N 28.12 W"
source	lat_lon (text)	Sequence	Sampling event.Sampling area.Longitude	/lat_lon="47.94 N 28.12 W"
source	country (<country_value>[:<region>][, <locality>])	Sequence	Sampling event.Sampling area.Country	/country="Canada"
source	country (<country_value>[:<region>][, <locality>])	Sequence	Sampling event.Sampling area.State	/country="Canada.Vancouver"

source	country (<country_value>[:<region>][, <locality>])	Sequence	Sampling event.Sampling area.District	/country="Estonia:Harju district"
source	country (<country_value>[:<region>][, <locality>])	Sequence	Sampling event.Sampling area.Commune or City	/country="Estonia:Harju district, Tallinn"
source	country (<country_value>[:<region>][, <locality>])	Sequence	Sampling event.Sampling area.Locality text	/country="Estonia:Harju district, Tallinn, near the harbour"
source	altitude (text)	Sequence	Sampling event.Sampling area.Elevation min.Value	/altitude="320.14 m"
source	altitude (text)	Sequence	Sampling event.Sampling area.Elevation max.Value	
source	altitude (text)	Sequence	Sampling event.Sampling area.Depth min.Value	/altitude="-100 m"
source	altitude (text)	Sequence	Sampling event.Sampling area.Depth max.Value	
source	organism (text); db_xref (<database>:<identifier>)	Sequence	Determination.Tax on name	/organism="Boletus edulis"; /db_xref="taxon:36056"
source	type_material (<type-of-type> of <organism name>)	Sequence	Determination.Type ification	/type_material="holotype of Boletus edulis"
source	identified_by (text)	Sequence	Determination.Ide ntified by	/identified_by="Urmas Kõljalg"
source	bio_material ([<institution-code>:<collection-code>:]<material_id>)	MaterialS ample	Material sample ID	/bio_material=TUE001234
source	host (text)	MaterialS ample	Interaction.Taxon	/host="Alnus sp"
source	host (text)	MaterialS ample	Interaction.Interac ting taxon type	/host="Alnus sp"
source	specimen_voucher ([<institution-code>:<collection-code>:]<specimen_id>)	Specimen	Specimen ID	/specimen_voucher=TU<EST >:TUF001234

source	specimen_voucher ([<institution-code>:[<collection-code>:]]<specimen_id>)	Specimen	Subcode	/specimen_voucher=TU<EST>: TUF001234.1
source	culture_collection (<institution-code>:[<collection-code>:]<culture_id>)	LivingSpecimen	Code	/culture_collection=TFC001234
source	culture_collection (<institution-code>:[<collection-code>:]<culture_id>)	LivingSpecimen	Subcode	/culture_collection=TFC001234.1